

# Customer Portal User Guide

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### Login

To login to the Trench Shoring Company Customer Portal please visit <u>https://portal.trenchshoring.com</u>. You should have already received an account login from Trench Shoring Company. If a login is needed please reach out to your account representative or <u>portal@trenchshoring.com</u>.

To login simply insert the credentials provided at the login screen. *"Remember me"* will keep your session remembered in the browser for up to 2 weeks to help prevent repetitive login requests.

A Home > My account

# My account

Login	
Username or email address *	
customer	
Password *	
Remember me     Log in	

Lost your password?

## Forgot Password

To reset a password if forgotten simply click on "Lost your password?".

A Home > My account

### My account

Login

Username or email address \*

Password \*

🗆 Remember me

Log in

Lost your password?

On the lost password page input your username or email and click on "Reset password".

Home > My account > Lost password

#### Lost password

Lost your password? Please enter your username or email address. You will receive a link to create a new password via email.

Username or email

customer

Reset password





You should receive a success message that an email has been sent to reset your password. Visit your email inbox. Click on the reset password link in the email you receive.



A password reset email has been sent to the email address on file for your account, but may take several minutes to show up in your inbox. Please wait at least 10 minutes before attempting another reset.

After clicking the reset link, you will be directed to the password change form. **Type your new password in both fields.** Your password will now be reset. **Login with your existing username / email and new password.** 



Home > My account > Lost password

### Lost password

Enter a new password below.

New password \*

Save

Re-enter new password \*

## Dashboard

The dashboard provides quick links to the various areas of the customer portal. **Click on any of the links to visit the desired section.** 



## Equipment on Rent

The equipment on rent report provides a live view of the equipment open on each contract for your account. To view the equipment on rent screen simply click on "My Equipment on Rent". On the screen you have the ability to sort by any columns, search, and export to excel or csv. See the Search / Filter / Sort Tables section for more details.

A Home > My account



## My Equipment on Rent

Dashboard	æ	Show 10 rows 🗸	entries Exce	el CSV	/	Searc	h: 1329	
My Equipment on Rent	ß	Contract No.	Date Out	Qty 🕴	Rates	Description $\phi$	Job # 💧	<b>P.O.</b> #
My Contracts My Invoices		RC20013291	06/16/2020	5	Day:\$4.55 Week:\$31.85 Month:\$127.40	TRENCH TOP 5'X8' TREATED	1332257U	1332257U
Addresses Account details	*	RC20023188	09/15/2020	1	Day:\$5.80 Week:\$23.20 Month:\$69.60	TREN-SHORE 40-64 X 2'	1329483C	1329483C
Logout	6	RC20021341	08/27/2020	1	Day:\$0.00 Week:\$0.00 Month:\$0.00	TABULATED DATA / NO CHARGE	1329484C	1329484C
		RC20018900	08/05/2020	1	Day:\$5.00 Week:\$20.00 Month:\$60.00	TREN-SHORE 28-46 X 2'	1329482C- 1	1329482C

### Contracts

The contracts screen allows you to view a running history of open and closed contracts. On the screen you have the ability to sort by any columns, search, and export to excel or csv. **See the Search / Filter / Sort Tables** section for more details.



☆ Home > My account

My Equipment on Rent

Dashboard

My Contracts

My Invoices

Addresses

Logout

Account details

### My Contracts

Contract	Contract	Job #	P.O. #	Address	City	• Status
RC20023210	09/15/2020	1348248-2	1348248	CAMINO CAPISTRANO/CALLE BONITA	SAN JUAN CAPISTRANO	Open
RC20023188	09/15/2020	1329483C	1329483C	130 W ROSECRANS AVE	GARDENA	Open
RC20023182	09/15/2020	1339580	1339580	DOS PUEBLOS CYN & HWY 101	GOLETA	Open
RC20023175	09/14/2020	1332263U	1332263U	Winchester Ave x W Glenoaks	GLENDALE	Open
RC20023137	09/14/2020	1348248-2	1348248	CAMINO CAPISTRANO/CALLE BONITA	SAN JUAN CAPISTRANO	Open
RC20023133	09/14/2020	1332261C	1332261C	2166 Vine St	LOS ANGELES	Open

To view an individual contract simply **click on the contract number.** You will be taken to a contract overview page. Here you can see the details of the contract, view the equipment on the contract and can download a copy of the contract by **clicking** *"Download"*.

My Contra	acts								
Dashboard	æ	<u>&lt; Back</u>						Download	
My Equipment on Rent	6	Details				Ship-to Add	ress		
Mu Cantrasta	<b>P</b> 2	Contract No	<b>b</b> .	RC200	21607	Customer Nam	e.		
my contracts		Order Status		Open		BETTY DR. & RC	BETTY DR. & ROBINSON		
My Invoices	<b>B</b>	Ordered By		NICK L.		VISALIA, CA 932	77		
Addresses	*	PO No.		1332-334C					
Account details	*	Job #		13323	34C				
Logout	60	Show 10 🗸 e	entries Excel	cs	v		Search:		
		Line No.	<ul> <li>Item No.</li> </ul>	0	Description		Ordered	Shipped	
		• 10000	110400081	.2	TRENCH TOP 8'X	12'X1.5" TREATED	10	10	
		<b>9</b> 20000	119900900	0	LIFTING EYE		1	1	
		<ul><li>30000</li></ul>	999900000	1	TABULATED DAT	A / NO CHARGE	1	1	
		40000	900000004		DELIVERY - BOOM	I/TRI R/HI PR	3	3	

Showing 1 to 4 of 4 entries

Previous 1 Next

TRENCH

# **Open Shipments**

The open shipments screen allows you to view open shipment orders. On the screen you have the ability to sort by any columns, search, and export to excel or csv. See the Search / Filter / Sort Tables section for more details.

Home > My account										SIL	T To Safety & Service"
My Open Shi	pme	nts									
Dashboard	Ð	Show 10 rows ~ entries	Excel	CSV	Column visibility	]			Search:		
Mu Equipment on Dent	15	Shipment No.	🗸 Contra	ct No.	🕴 Ship	ment Date	0 On Re	ent Date	\$ Job #	† P.O.#	\$
My Equipment on Kent		RDEL20135982	RC2510	7517	10/2	7/2022	10/27	/2022	7060	7060	
My Contracts	B)	Shipment No.	Contra	ct No.	Ship	ment Date	On R	ent Date	Job #	P.O. #	
My Open Shipments	B	Showing 1 to 1 of 1 entries							Previou	s 1	Next
My Open Collections	6										
My Invoices / Credit Memos											
My Payments	硷										
Account Status	*										
Account Details	<u>•</u>										
Logout	•										

## **Open Collections**

The open collections screen allows you to view open collection orders. On the screen you have the ability to sort by any columns, search, and export to excel or csv. See the Search / Filter / Sort Tables section for more details.



TRENCH

#### My Open Collections

A Home > My account

63	Show 10 rows ~ entries	Excel	csv	Column visibility	1			Search:	
	Collection No.	• Con	ntract No.	6	Return Date	0 Off Rent Date	¢	Job #	P.O. #
	RCOL20176793	RC2	20101545		10/28/2022	10/28/2022		7069	7069
D	RCOL20176656	RC2	20099105		10/27/2022	10/27/2022		2479	L1600
в	Collection No.	Con	ntract No.		Return Date	Off Rent Date		Job #	P.O. #
6	Showing 1 to 2 of 2 entries							Previous	1 Nex
B									
鉝									
-									
÷.									
		An of the second se	Show 10 rows ventries     Excel       Collection No.     v Con       RCOL20176556     RCI       Collection No.     Con       Showing 1 to 2 of 2 entries	Show 10 rows ~ entries     Excel     CSV       Collection No.     Contract No.       RC0120176793     RC20101545       RC0120176556     RC20099105       Collection No.     Contract No.       Showing 1 to 2 of 2 entries	Show 10 rows     entries     Excel     CSV     Column visibility       Collection No. <ul> <li>Contract No.</li> <li>RC20101545</li> <li>RC201076556</li> <li>RC2009105</li> <li>Collection No.</li> <li>Contract No.</li> <li>Showing 1 to 2 of 2 entries</li> <li>Showing 1 to 2 of 2 entries</li> <li>Collection No.</li> <li>Contract No.</li> <li>Collection No.</li> <li>Contract No.</li></ul>	Show 10 rows     entries     Excel     CSV     Column visibility       Collection No.        • Contract No.        • Return Date        RC0120176793     RC20101545     10/28/2022       RC0120176656     RC2009105     10/27/2022       Collection No.     Contract No.     Return Date       Showing 1 to 2 of 2 entries        • Ontract No.        • Return Date	Show 10 rows entries Excet CSV Column visibility     Collection No. Contract No. Return Date Off Rent Date   RC0120176556 RC20099105 10/27/2022 10/27/2022   Collection No. Contract No. Return Date Off Rent Date   Showing 1 to 2 of 2 entries	Show 10 rows entries       Excet       CSV       Column visibility         Collection No.       Contract No.       Return Date       Off Rent Date       @         RC0120176793       RC20101545       10/28/2022       10/28/2022       10/28/2022         RC0120176556       RC20099105       10/27/2022       10/27/2022       10/27/2022         Collection No.       Contract No.       Return Date       Off Rent Date         Showing 1 to 2 of 2 entries       Showing 1 to 2 of 2 entries       Showing 1 to 2 of 2 entries	Show 10 rows entries Excet CsV Column visibility Search:   Collection No. Contract No. Return Date Off Rent Date Job #   RC0120176556 RC20099105 10/27/2022 10/27/2022 2479   Collection No. Contract No. Return Date Off Rent Date Job #   Showing 1 to 2 of 2 entries Previous

## Invoices / Credit Memos

The invoices and credit memos screen allows you to view a running history of open and paid rental and sales invoices and credit memos. On the screen you have the ability to sort by any columns, search, and export to excel or csv. **See the Search / Filter / Sort Tables** section for more details.



😭 Home > My account

### My Invoices / Credit Memos

Dashboard		Show 10 v entrie	Excel	csv			Search:	
My Equipment on Rent	B.	Invoice No. 🔻	Contract No.	∮ <mark>Job</mark> # ∳	Invoice Date	Original Amount	Amount Remaining	🕴 Status 🌢
My Contracts	li i	<u>RI20012332</u>	RC20010717	5794	11/11/2020	\$448.00	\$448.00	Open
My Invoices / Credit 🛛 🚦 Memos	È	<u>RI20067353</u>	RC20025367	5817	11/06/2020	\$3797.60	\$3797.60	Open
		<u>RI20067354</u>	RC20010383	5794	11/06/2020	\$891.80	\$891.80	Open
Addresses	~	<u>RI20067452</u>	RC20010162	5794	11/04/2020	\$1680.00	\$1680.00	Open
Account details	*	<u>RI20067353</u>	RC20024907	5817	11/03/2020	\$4451.81	\$4451.81	Open
Logout	6.	<u>RI20067390</u>	RC20009926	5794	11/03/2020	\$1911.00	\$1911.00	Open
		<u>RI20062332</u>	RC20009828	51320	11/02/2020	\$411.60	\$411.60	Open
		<u>RI20093312</u>	RC20009700	51320	11/02/2020	\$411.60	\$411.60	Open
		<u>RI20067352</u>	RC20025854	5753	10/31/2020	\$932.25	\$932.25	Open

To view an individual invoice or credit memo simply **click on the invoice number.** You will be taken to an invoice or credit memo overview page. Here you can see the details of the invoice or credit memo and can download a copy of the document by **clicking** *"Download"*.

TOTION

☆ Home > My account					SHORING
My Invoic	es				Since 1973
Dashboard	æ	<u>&lt; Back</u>			Download
My Equipment on Rent	Ľ)	Details		Contract	
		Document No.	RI20053135	Contract No.	RC20010383
My Contracts		Document Date	09/14/2020	Job #	5794
My Invoices / Credit Memos	Ľ				
Addresses	*				
Account details	*				
Logout	•				

## Account Status

The account status screen shows the default billing address we have on file for your account. If something is incorrect, please click the "Let us know" link to submit a change request.

You may also download a current statement on account. (Note: This feature must be enabled on your account.)



Home My account Addresses

#### Account Status

Dashboard	0
My Equipment on Rent	в
My Contracts	п
My Open Shipments	в
My Open Collections	в
My Invoices / Credit Memos	в
My Payments	鉝
Account Status	*
Account Details	<u>.</u>
Logout	GĐ



Billing Address TRENCH SHORING COMPANY 206 N CENTRAL AVE

COMPTON, CA 90220

Something look incorrect? Let us know.

## Account Details

The account details screen allows you to view your specific logins account details. Here you can change your Name, Display Name, Email address and password. You can change your password by **typing in your current password and new password into the change password form.** Your password will be changed immediately after **clicking** *"Save changes"*.

Under Account Details if you have multiple Trench Shoring Accounts you can toggle accounts between accounts. Your current session account is denoted as "Current Account". (Note: This feature must be enabled on your account.)



## Making Payments

You can now **pay invoices via Credit Card or ACH**. To pay invoices or take credits select the invoice or credit memo and click the add to cart button.

Ten Malley Corporation, DBA

(Note: Cart must have a value of more than \$5.)

☆ Home > My account								SHORING "Commitment To Safety & Service"
Entry added to cart.								View cart →
My Invoices								
Dashboard	Ø	Show 10 rows	entries Excel	CSV Colur	nn visibility Add to	o Cart Checkout	Search:	
		Invoice No.	Contract No.	↓ Job#	Invoice Date	🗸 Original Amount	Amount Remaining	🕴 Status 🛛 🕴
My Equipment on Rent		<u>RI20240200</u>	RC20103537	2479	10/25/2022	\$3993.08	\$3993.08	Open
My Contracts	6	RI20240195	RC20103498	7066	10/25/2022	\$239.00	\$239.00	Open
Mu Onen Shinmente	10	<u>RI20240192</u>	RC20103471	7066	10/25/2022	\$1375.56	\$1375.56	Open
my Open Shipments		<u>RI20240162</u>	RC20103353	7060	10/25/2022	\$3390.10	\$3390.10	Open
My Open Collections	B)	RI20240142	RC20102784	7060	10/25/2022	\$690.00	\$690.00	Open
My Invoices / Credit Memor	B	RI20240140	RC20100436	2479	10/25/2022	\$2205.50	\$2205.50	Open
my involces / creat memos		RI20240138	RC20100412	2479	10/25/2022	\$7070.70	\$7070.70	Open
My Payments	益	RI20240115	RC20100241	7060	10/25/2022	\$0.00	\$0.00	Closed
Account Status		RI20240070	RC20093890	7054	10/25/2022	\$72.00	\$72.00	Open
Account status		RI20240045	RC20087124	7060	10/25/2022	\$1529.64	\$1529.64	Open
Account Details	<u>*</u>	Invoice No.	Contract No.	Job #	Invoice Date	Original Amount	Amount Remaining	Status

After adding the desired invoices and credit memos to your cart click on **Checkout**. You will be taken to the cart. Here you may add or remove invoices or credit memos. Once confirmed click on **Proceed to Checkout**.

<i>췎</i> <u>Home</u> > Cart		Cart			TRENCH SHORING SHORING THE SHORE
	Document No.	Amount	Quantity	Subtotal	
٥	RI20240192	\$1,375.56	1	\$1,375.56	
					Update cart
		Cart totals			
		Subtotal		\$1,375.56	
			Proceed to	o checkout →	

#### Complete the payment form and click **Place Order**.

🐕 Home > Checkout



#### Checkout

Billing details		Your order			
First name	Last name ื				
Trench	Shoring	Product	Subtotal		
Company name (optional)		RI20240192 × 1	\$1,375.56		
		Subtotal	\$1,375.56		
Country / Region 🙏		Total	\$1,375.56		
United States (US)		*			
Street address .		Credit Card / ACH			
206 N Central Ave					
Apartment, suite, unit, etc. (optional)		Credit Card ACH	4 (eCheck)		
Town / City		□ Save this card			
Compton		Card Nickname			
		Cardholder Name (If Differe	ent)		
State		*			
7IP Code *		Card Number *			
90220					
		Expiry (MM/YY) *	Card Code *		
Phone .		MM / YY	CVC		
3105550994			Your CW number will not be stored on our server.		
Email address .					
info@trenchshoring.com		I'm not a robot	INCAPTCHA		
			Percacy - Terms		
Additional information					
Order notes (optional)					
Add remittance notes here.		I have read and agree	I have read and agree to the website <u>terms and conditions</u> .		
		<i>h</i> .	Place order		
			Place order		

# View Payments

The payments screen lets you view your payment history and payment statuses.

A Home > My account > Orders



#### My Payments

Dashboard	0	Order	Date	Status	Total	Actions
My Equipment on Rent	6	<u>#155</u>	October 17, 2022	Failed	\$7.11 for 2 entries	Pay View 🛛 Cancel
My Contracts	6					
My Open Shipments	li -					
My Open Collections	6					
My Invoices / Credit Memos	6					
My Payments	⇔					
Account Status	*					
Account Details	<u>*</u>					
Logout	•					

# Search / Filter / Sort Tables

All table pages are built similarly and allow you to perform most the same functions on each page.

- 1. Search by any column in the table. For example, searching for *"Shore"* will search all columns for the word *"Shore"*.
- 2. Click on the arrows next to the column headers allows you to sort the column.
- 3. The show entries toggle allows you to hide or show the number of entries shown in the table.
- 4. Export to excel or csv buttons allow you to export your data into excel or csv for ease of use.

3. Show 10. ▼ en	4.		1			50	arch: 1.	
	Excel	CSV	]			56		
Contract 2. No.	Date Out	Qty 🕴	Rates 🔶	Description 🕴	Job #	P.O. #	Address 🔅	City $ arrow$
<u>RC20029579</u>	11/14/2020	2	Day: \$8.40 Week: \$33.60 Month: \$100.80	TREN-SHORE 34- 56 X 5'	5802		6589 ADOBE CIRCLE	IRVINE
<u>RC20029579</u>	11/14/2020	2	Day: \$8.40 Week: \$33.60 Month: \$100.80	TREN-SHORE 34- 56 X 7'	5802		6589 ADOBE CIRCLE	IRVINE
<u>RC20029337</u>	11/12/2020	4	Day: \$0.00 Week: \$0.00 Month: \$0.00	MAPS 6' CORNER POST	5811		10801 W Chandler Blvd	NORTH HOLLYWOOD
<u>RC20029337</u>	11/12/2020	6	Day: \$10.50 Week: \$42.00 Month: \$126.00	MAPS 2' X 8' PANEL	5811		10801 W Chandler Blvd	NORTH HOLLYWOOD
<u>RC20029337</u>	11/12/2020	6	Day: \$13.65 Week: \$54.60 Month: \$163.80	MAPS 2' X 12' PANEL	5811		10801 W Chandler Blvd	NORTH HOLLYWOOD
<u>RC20029337</u>	11/12/2020	4	Day: \$0.00 Week: \$0.00 Month: \$0.00	MAPS LIFTING LUG	5811		10801 W Chandler Blvd	NORTH HOLLYWOOD
RC20029337	11/12/2020	52	Day: \$0.00	MAPS PIN &	5811		10801 W	NORTH